

Madrid, 9 June 2026

NATIONAL SECURITIES MARKET COMMISSION

For the purposes of complying with Article 227 of Law 6/2023, of 17 March, on the Securities Markets and Investment Services, Mapfre, S.A. (hereinafter, “**Mapfre**”) hereby notifies the National Securities Market Commission (*Comisión Nacional del Mercado de Valores*) (the “**CNMV**”) of the following

OTHER RELEVANT INFORMATION

On 1 June 2026 Mapfre publicly announced, by means of a privileged information notice submitted to the CNMV (official registry number 3246), an invitation to all holders of its outstanding “EUR 600,000,000 Fixed/Floating Rate Reset Callable Subordinated Notes due March 2047” (the “**Notes**”) to submit offers to sell their Notes to Mapfre for cash (the “**Offer**”).

The Offer was made upon the terms and subject to the conditions contained in the tender offer memorandum, prepared by Mapfre, dated 1 June 2026 (the “**Tender Offer Memorandum**”) and the period during which noteholders have been able to submit selling instructions commenced on 1 June 2026 and expired at 17:00 hours (CEST) on 8 June 2026.

Following the expiration of such offer period, valid tender instructions received amount to an aggregate principal amount of EUR 339,800,000, which Mapfre has decided to accept in full.

The results of the Offer are set out in the table below:

Notes	ISIN	Aggregate Principal Amount Outstanding prior to the Offer	Principal Amount tendered and accepted for purchase	Purchase Price (as a percentage)	Aggregate Principal Amount Outstanding after the Offer
EUR 600,000,000 Fixed/Floating Rate Reset Callable Subordinated Notes due March 2047	ES0224244089	EUR 600,000,000	EUR 339,800,000	101.150 per cent.	EUR 260,200,000

The effectiveness of the repurchase of the accepted Notes is subject to the receipt by Banco Santander, S.A. (as Iberclear agent appointed by Mapfre) of the relevant settlement instructions (the “**Iberclear Instructions**”) prior to 17:30 hours



(CEST) on 11 June 2026 (the “**Market Deadline**”) (with the possibility, at the sole discretion of Mapfre, of accepting any Iberclear Instruction received after the Market Deadline). Accordingly, the total aggregate principal amount of Notes to be repurchased pursuant to the Offer will depend on the Iberclear Instructions received before the Market Deadline.

In addition, the repurchase of the Notes was also subject to the issuance of new Tier 2 notes, denominated in euro, with a fixed reset interest rate and a minimum denomination of EUR 100,000, for an aggregate principal amount of at least EUR 500,000,000 (the “**New Notes Issue**”), on or prior to the settlement date of the Offer. The New Notes Issue was notified to the market by Mapfre through its notice of other relevant information dated 1 June 2026 (official registry number 41190). The New Notes Issue has been completed today and, therefore, Mapfre confirms that this condition to which the Offer was subject has been satisfied.

It is expected that on 12 June 2026 (the “**Settlement Date**”), the purchase price and accrued interest corresponding to the Notes repurchased in the Offer will be paid.

Notes which are not purchased pursuant to the Offer will remain outstanding after the Settlement Date.



Further information

A complete description of the terms and conditions of the Offer is set out in the Tender Offer Memorandum. Barclays Bank Ireland PLC and Citigroup Global Markets Europe AG are the Joint Dealer Managers for the Offer. Kroll Issuer Services Limited is acting as Tender Agent and Banco Santander, S.A. is acting as Iberclear Agent.

Requests for information in relation to the Offer should be directed to:

Joint Dealer Managers

Barclays Bank Ireland PLC

One Molesworth Street
Dublin DO2 RF29
Ireland
Telephone: +44 (0) 20 3134 8515
Attention: Liability Management Group
Email: eu.lm@barclays.com

Citigroup Global Markets Europe AG

Börsenplatz 9
60313 Frankfurt am Main
Germany
Telephone: +44 20 7986 8969
Attention: Liability Management Group
Email:
liabilitymanagement.europe@citi.com

Requests for information in relation to the procedure for tendering Notes in the Offer and for obtaining documents should be directed to:

Tender Agent

Kroll Issuer Services Limited

The News Building
3 London Bridge Street
London SE1 9SG
United Kingdom
Telephone: +44 207 704 0880
Email: mapfre@is.kroll.com
Website: <https://deals.is.kroll.com/mapfre>
Attention: David Shilson

Iberclear Agent

Banco Santander, S.A.

Juan Ignacio Luca de Tena, 11
Ed. Magdalena, pl 0. 28027 Madrid
Attention: Servicios a Emisores
Email: emisores.madrid@gruposantander.com



José Miguel Alcolea Cantos
General Secretary



The Joint Dealer Managers do not take responsibility for the contents of this announcement and neither Mapfre nor the Joint Dealer Managers named above nor the Tender Agent nor any of their respective directors, officers, employees or affiliates, makes any recommendation in this announcement or otherwise as to whether or not Noteholders should tender Notes in the Offer or otherwise participate in the Offer. This announcement must be read in conjunction with the Tender Offer Memorandum. This announcement and the Tender Offer Memorandum contain important information which should be read carefully before any decision is made with respect to the Offer. If any holder is in any doubt as to the action it should take, it is recommended to seek its own advice, including as to any tax consequences, from its stockbroker, bank manager, solicitor, accountant or other independent adviser. Anyone whose Notes are held on its behalf by a bank securities broker or other intermediary is advised to check with such entity if it wishes to tender such Notes pursuant to the Offer.



Disclaimer: Neither the Offer, this announcement nor the Tender Offer Memorandum constitutes an offer of securities to the public in Spain under Regulation (EU) 2017/1129 or a tender offer in Spain under the Spanish Law 6/2023, of 17 March, on the Securities Markets and the Investment Services (*Ley 6/2023, de 17 de marzo, de los Mercados de Valores y de los Servicios de Inversión*) and under Royal Decree 1066/2007, of 27 July, all of them as amended, and any regulation issued thereunder.

Accordingly, this announcement or the Tender Offer Memorandum have not been and will not be submitted for approval nor approved by the CNMV.

This announcement does not constitute an invitation to participate in the Offer in any jurisdiction in which, or to any person to or from whom, it is unlawful to make such invitation or for there to be such participation under applicable securities laws and, in particular, it does not constitute an offer to acquire securities or a solicitation of offers to sell to any person located or residing in the United States of America, its territories and possessions, any State of the United States of America or the District of Columbia, nor does it constitute an offer or a solicitation targeted to any U.S. address. The Offer is subject to other selling restrictions set forth in the Tender Offer Memorandum.