

Madrid, 13 January 2026

NATIONAL SECURITIES MARKET COMMISSION

For the purposes of complying with Article 227 of Law 6/2023, of 17 March, on the Securities Markets and Investment Services, MAPFRE, S.A. (hereinafter, "**Mapfre**") hereby notifies the National Securities Market Commission (*Comisión Nacional del Mercado de Valores*) (the "**CNMV**") of the following

OTHER RELEVANT INFORMATION

Mapfre hereby announces that today it has set the terms of two series of senior notes:

- one for a nominal amount of EUR 500,000,000, with a fixed annual coupon of 3.125%, payable annually, maturing on 20 January 2032 (with provisions for early redemption at the option of Mapfre), and with an issue price of 99.361% of its nominal value; and
- the other, for a nominal amount of EUR 500,000,000, with a fixed annual coupon of 3.625%, payable annually, maturing on 20 January 2036 (with provisions for early redemption at the option of Mapfre), and with an issue price of 99.186% of its nominal value.

Both series of notes will be issued under Mapfre's Debt Issue Program¹, the base prospectus of which was registered with the CNMV on 2 December 2025 (the "**Base Prospectus**").

It is expected that the disbursement and closing of both series will take place on 20 January 2026, subject to the signing of the Subscription Agreement and fulfilment of the conditions precedent contemplated therein.

The notes are intended exclusively for professional investors and eligible counterparties, with retail investors expressly excluded.

¹ EUR 5,000,000,000 Euro Medium Term Note Programme.



The notes will be governed by Spanish law and are expected to be admitted to trading on AIAF Fixed Income Market ("**AIAF**").

The proceeds obtained will be used for the financing needs of the group's regular activities.

José Miguel Alcolea Cantos
General Secretary

LEGAL NOTICE

This communication does not constitute an offer to sell securities or a solicitation of an offer to buy securities, nor shall there be any sale of securities in the United States of America or in any other jurisdiction in which such offer, solicitation or sale would be unlawful without registration or qualification under the securities laws of such jurisdiction. The bonds described in this communication have not been registered under the United States Securities Act of 1933. Without such registration, the bonds described above may not be offered or sold in the United States of America or in any other jurisdiction, except pursuant to an exemption from the registration requirements of the United States Securities Act of 1933 or any other applicable exemption.

As set out in the documentation relating to the offer of the bonds, there are further restrictions in various jurisdictions, including the United States of America, the United Kingdom, the European Economic Area (the "**EEA**"), Spain, Belgium and Italy.

This communication of other relevant information constitutes an announcement and not a prospectus. The admission to trading of the bonds on AIAF will be carried out under the Base Prospectus (which is available on Mapfre's website: [EMTN-Base-Prospectus-web.pdf](#)) and the relevant Final Terms for each issuance, which will be filed with the CNMV (and, once filed with the CNMV, will also be available on Mapfre's website: <https://www.mapfre.com/en/shareholders-and-investors/debt-issuance/>).

PRIPs Regulation / Prohibition of sales to retail investors in the EEA – The bonds are not intended to be offered, sold or otherwise made available, and should not be offered, sold or otherwise made available, to any retail investor in the EEA. For these purposes, a "retail investor" means a person who is: a retail client as defined in point 11 of Article 4(1) of Directive 2014/65/EU of the European Parliament and of the Council of 15 May 2014 on markets in financial instruments and amending Directive 2002/92/EC and Directive 2011/61/EU (as amended, "**MiFID II**"); or a customer within the meaning of Directive 2016/97/EU (the "**Insurance Distribution Directive**") provided that such customer would not qualify as a professional client as defined in point (10) of Article 4(1) of MiFID II. Accordingly, no key information document required by Regulation (EU) No 1286/2014 of the European Parliament and of the Council of 26 November 2014 on key information documents for packaged retail and insurance-based investment products (the "**PRIPs Regulation**") has been prepared for the offer or sale of securities or otherwise making them available to retail investors in the EEA and, therefore, offering or selling the bonds or otherwise making them



available to any retail investor in the EEA may be unlawful under the PRIIPs Regulation.

UK PRIIPs Regulation / Prohibition of sales to retail investors in the United Kingdom – The bonds are not intended to be offered, sold or otherwise made available, and should not be offered, sold or otherwise made available, to any retail investor in the United Kingdom. For these purposes, a "retail investor" means a person who is not: (i) a professional client as defined in point (8) of Article 2 of Regulation (EU) No 600/2014, as it forms part of domestic law in the United Kingdom by virtue of the European Union (Withdrawal) Act 2018 ("**EUWA**"); nor (ii) a qualified investor as defined in paragraph 15 of Schedule 1 of the Public Offers and Admissions to Trading Regulations 2024. Accordingly, no key information document ("KID") required by the PRIIPs Regulation as it forms part of domestic law in the United Kingdom by virtue of the EUWA (the "**UK PRIIPs Regulation**") has been prepared for the offer or sale of securities or otherwise making them available to retail investors in the United Kingdom and, therefore, offering or selling the bonds or otherwise making them available to any retail investor in the United Kingdom may be unlawful under the UK PRIIPs Regulation.