

RELEVANT FACT

Pursuant to the requirements of article 82 of the Securities Markets Law, notice is hereby given that on 1st July 2008, the National Commission for the Securities Markets (CNMV) has verified that the requirements have been met for the admission to listing of the FOUR HUNDRED AND ONE MILLION, FIVE HUNDRED AND TWENTY SEVEN THOUSAND, SEVEN HUNDRED AND NINETY THREE (401,527,793) shares issued in the capital increase approved by the Ordinary General Meeting of Shareholders held on 8th March 2008, as a result of the merger by absorption of MAPFRE – CAJA MADRID HOLDING DE ENTIDADES ASEGURADORAS, S.A. by MAPFRE, S.A.. Furthermore, the Madrid Stock Exchange (Sociedad Rectora de la Bolsa de Madrid) has approved the admission to listing of the shares referred to above, which will commence to trade on the Madrid and Barcelona Stock Exchanges and on the Spanish Stock Market Interconnection System (Continuous Market) tomorrow, 4th July 2008.

Madrid, 3rd July 2008

COMISION NACIONAL DE MERCADO DE VALORES. Pº DE LA
CASTELLANA, 19. MADRID